



# USDA TURKEY MARKET NEWS REPORT

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Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Trading was slow, limited sales were for prompt shipments. Demand was light to moderate. Offerings short to light and held with confidence. The market tone on parts and meats was steady to fully steady. Trading was slow. Demand was light to moderate, instances good. Offerings short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tails, balance slow. Demand was light to moderate. Offerings short to adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	87-88
FROZEN TURKEYS Y TOMS 28# & UP	88-89
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 06, 2007**

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	86-89	86	86.00	65	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION	86-87	86	86.00	10	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 AUGUST 2007.

The market tone on white meat was steady to instances firm with frozen scapula weakest and fresh tom breast meat strongest. Demand in a full range, mostly moderate to good. Offerings short to instances fully adequate, mostly short to adequate. The market tone on rib breasts was steady to fully steady. Demand light to instances moderate for the limited offerings. Trading slow. For domestic (Grade A non-basted rib breasts): 8-10 lb. 135, 12-16 lb. 190 cents delivered. Frozen scapula traded at 124 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.33	60
DRUMSTICKS, TOM		W	59.60	100
DRUMSTICKS, TOM--FRESH		F	58.00	80
DRUMSTICKS, HEN		T	58.00	5
WINGS, FULL-CUT, TOM		R	49.00	40
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM		W	59.33	60
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM		F	57.67	60
NECKS, HEN		T	55.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	284.14	210
THIGH MEAT		W	87.00	40
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT	129.00		129.00	40
SCAPULA MEAT	120.00		120.00	160
WING MEAT WITH SKIN		R	91.00	40
TENDERLOINS		F	189.00	19
DESTRAPPED TENDERS		R	248.00	40
DESTRAPPED TENDERS--FRESH		F	248.67	180
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	21.00	10

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	59.00	256
WINGS FULL-CUT - TOMS		R	49.00	60
WINGS, V-TYPE, TOM				
TAILS	26.00		26.00	12
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00		90.00	26

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.